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SUGAR REPORTS

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MARKET REVIEW

Sugar distribution by primary distributors for consumption in the continental United States continues to lag behind 1966. January and February deliveries were somewhat below those two months of 1966 but there was a pickup in the rate starting in March and by the end of June distribution for the first half of 1967 exceeded that of the similar period 1966 by slightly more than 40,000 tons. During the quarter starting July 1, when the consumption of sugar is generally at the highest rate, deliveries declined sharply - nearly 200,000 tons below third quarter 1966 deliveries - and by the end of September 1967 deliveries for the year were about 154,000 tons less than during the first three quarters of 1966. Deliveries during the third quarter of 1967 of 2,909,000 short tons, raw value, were the lowest for this quarter since 1963.

Sugar distribution in September 1967 by all primary distributors appears to have been about 1,017,000 short tons, raw value, about the same as during August 1967 and 41,000 tons less than during September 1966. The total distribution through the end of September 1967 of 7,750,000 tons compares with 7,904,000 tons during the first three quarters of 1966. Of this quantity cane sugar refiners distributed 5,501,000 short tons, raw value, compared with 5,441,000 during the same period 1966 and beet processors distributed 2,169,000 tons compared with 2,382,000 in 1966.

Regionally, deliveries of refined sugar during 1967 continued to lag behind 1966. Through August, national deliveries were 1.5 percent below those of the first eight months of 1966. Only one of the five regions showed an increase over last year. The North Central region increased 0.3 percent while the decreases were West down 6.6 percent, New England down 2.7 percent, South down 1.2 percent and Middle Atlantic down 0.3 percent.

Cane sugar refiners' inventories continued to decline during September but not as sharply as during August. The preliminary report shows 721,000 tons of raw and refined sugar on hand as of September 30, 1967. This was 27,000 tons less than the inventories as finally determined for the end of August 1967 but 119,000 tons larger than the inventories at

the end of September 1966. Beet processors' stocks at the end of September 1967 were 218,000 tons below August 31 this year and about 12,000 tons below September 30, 1966.

The spot quotations for raw sugar, duty paid and delivered at New York averaged 7.34 cents per pound in September and rose to 7.37 cents on October 6. For the first three quarters of 1967 the quotations averaged 7.25 cents per pound compared with 6.95 cents for the same period 1966.

In September the wholesale price quotations for refined sugar in 100 pound paper bags were increased .15 cents per pound in the Northeast, Southeast and Gulf regions but sales were continued at the old basis for shipment through September 29. The price quotations for bundles of 12 five pound bags were also increased in these regions by nine cents per bundle or .15 cents per pound. As of October 16 the quotations for the basis pack were:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.75	
Southeast	10.50	
Gulf	10.35	
Eastern beet		9.75
Chicago-West	9.75	9.75
Direct-shipment territory	9.65	9.65
Lower Pacific Coast	10.25	10.25
Northwest Intermountain	10.00	10.00

The retail price for sugar in 5-pound paper bags averaged nationally 12.12 cents per pound in August or about 0.5 percent above August of 1966.

Through October 7, 1967 Hawaiian sugar production totaled 1,030,110 tons 96 degree basis, or 96,000 tons less than last year's production through October 8. Production during the remainder of 1967 is expected to be higher than for the comparable period in 1966.

The spot price for world market sugar on the New York Coffee and Sugar Exchange was 1.55 cents per pound f.o.b. Caribbean ports on September 1. Since then the price has increased steadily reaching 2.00 cents per pound on September 28 and on October 16 was 2.35 cents. Factors con-

tributing to this strength in the market have been a number of sales of high-test molasses and a drought in much of the Caribbean area. For the month of September the average was 1.80 cents per pound and for the first nine months of 1967 it averaged 1.92 cents. This compares with an average of 1.55 cents during September 1966 and 1.98 cents for the first nine months of 1966. On October 23 the spot price was 2.20 cents per pound and on that date the price for futures ranged from 2.34 per pound for January 1968 delivery to 2.97 cents per pound for March 1969 delivery.

A group of experts began preparatory talks in Geneva on October 23, scheduled by the Secretary General of UNCTAD, in connection with the United Nations Sugar Negotiating Conference planned for April of next year.

ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Nature of action</u>
September 25, 1967	Provides means for determining the rates of commercially recoverable sugar from sugarbeets of the 1967 crop. (See September 29, 1967 Federal Register).
September 26, 1967	Designation of local producing areas eligible for abandonment and crop deficiency payments on the 1967 sugarcane crops in Puerto Rico. (See October 10, 1967 Federal Register).
September 26, 1967	Announced that allotment of 1967 sugar quota for the Domestic Beet Sugar Area is not necessary to fulfill or meet the objectives stated in section 205(a) of the Sugar Act of 1948, as amended. (See September 30, 1967 Federal Register).
September 29, 1967	<p>Announced a determination of "fair and reasonable" wage rates for workers employed in the production, cultivation, and harvesting of sugarcane in Louisiana effective Oct. 16, 1967.</p> <p>The determination increases wage rates established by prior determination 15 cents per hour for unskilled workers and 10 cents per hour for skilled workers employed in the production, cultivation, and harvesting of sugarcane in Louisiana. These increases yield wage minimums ranging from \$1.15 for unskilled workers, to \$1.30 for operators of mechanical harvesting and loading equipment.</p>

<u>Date announced</u>	<u>Nature of action</u>
September 29, 1967 (cont'd)	<p>A provision has been added permitting employment at reduced rates (85 percent of basic minimums) of workers 14 and 15 years of age, and of full-time students, 14 years of age and older, where the Secretary of Labor by certificate or order permits the employment of students on such terms.</p> <p>Producers are required to pay wages not less than those determined to be fair and reasonable by the Secretary of Agriculture as one of the conditions to qualify for payment under the Sugar Act.</p> <p>A public hearing on fair and reasonable wage rates was held in Houma, La., June 23, 1967. (See October 4, 1967 Federal Register).</p>
October 6, 1967	<p>Announced a determination of "fair and reasonable" wage rates for workers employed in the production, cultivation, and harvesting of sugarcane in Florida, effective Oct. 23, 1967.</p> <p>The determination increases minimum wage rates established by the prior determination 10 cents per hour for all classes of workers. This results in wage rate of \$1.65 per hour for tractor drivers and operators of mechanical harvesting equipment, and \$1.45 per hour for all other workers. Employers will be permitted to hire learner or apprentice operators of tractors or mechanical harvesting equipment at a minimum wage rate of \$1.45 for a maximum training period of 6 work-weeks.</p> <p>A provision has been added permitting the employment at reduced rates (85 percent of basic minimums) of workers 14 and 15 years of age, and of full-time students 14 years of age and older</p>

Date announcedNature of action

October 6,
1967 (cont'd)

where the Secretary of Labor by certificate or order permits the employment of students on such terms. Workers who are certified as handicapped by the Florida Employment Service may be employed at not less than 75 percent of the applicable hourly rate.

Payment of wages not less than those set by the Secretary of Agriculture as fair and reasonable is one of the requirements that producers must meet to qualify for payments under the Sugar Act.

A public hearing was held in Belle Glade, Fla., on June 20, 1967. (See October 11, 1967 Federal Register).

October 10,
1967

Announced a determination of fair and reasonable prices for the 1967 crop of Louisiana sugarcane. The determination continues the sharing relationship and other provisions of the 1966 crop, and, in addition, adds certain definitions and explanations of the fair price requirements heretofore not included in the determination. The period for determining the season's average price for raw sugar and molasses is Oct. 6, 1967, through April 25, 1968. The period for determining the delivered average price of raw sugar is Oct. 6, 1967, through Dec. 31, 1967, for the 1967-crop raw sugar marketed in 1967 under the processors marketing allotment, and Jan. 1, 1968, through Feb. 29, 1968, for 1967-crop raw sugar not marketed in 1967. The raw sugar and molasses prices used as the basis for sugarcane payments are those quoted by the Louisiana Sugar Exchange, Inc.

The Sugar Act of 1948, as amended, requires producers who also process sugarcane grown by other

<u>Date announced</u>	<u>Nature of action</u>
October 10, 1967 (cont'd)	<p>producers to pay prices determined by the Secretary to be fair and reasonable as a condition for eligibility for payment under the act.</p> <p>A public hearing on fair and reasonable prices was held in Houma, La., on June 23, 1967. (See October 17, 1967 Federal Register).</p>
October 12, 1967	<p>Announced the adoption of a revised regulation covering procedural requirements for importing sugar into the continental United States (S.R. 817). The revised regulation except for minor clarifying changes in definitions is the same as that set forth in a Notice of Proposed Rule Making announced Aug. 15, 1967 (Press Release USDA 2596-67) and published on pages 11996-12005 of the Federal Register of Aug. 19, 1967.</p> <p>The revised regulation becomes effective 30 days after its republication in the Federal Register, scheduled for Oct. 18, 1967.</p>
October 17, 1967	<p>Announced a public hearing on fair prices for the 1967-68 Puerto Rican sugarcane crop to be held Nov. 9, 1967, in the Conference Room of the Puerto Rico Farm Bureau, Condominio San Martin, Parque and Ponce de Leon Ave., Stop 23, Santurce, Puerto Rico, beginning at 9:30 a.m.</p>

Date announcedNature of action

October 17,
1967 (cont'd)

To qualify for payments under the Sugar Act of 1968, as amended, producers who process sugarcane grown by others must pay prices for it determined by the Secretary of Agriculture to be fair and reasonable.

To obtain the best possible information, USDA requests that all interested persons appear at the hearing to present views and pertinent data. The notice specifically requests information regarding changes which the parties believe require special attention in light of their economic relationship. (See October 21, 1967 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. September 1967 sugar deliveries for continental U.S. consumption 1,017,000 short tons, raw value (preliminary), about the same as August 1967 and down 41,000 tons from September 1966. January-September 1967 deliveries 7,750,000 short tons, raw value (preliminary), down 153,000 tons from January-September 1966. Final data for August 1967 deliveries 1,017,000 short tons, raw value - previously published preliminary as 1,049,000 tons.
2. Primary distributors' stocks September 30, 1967 were 1,125,778 short tons, raw value (preliminary), up 119,000 tons from a year ago, and down 303,000 tons from end August 1967. During September refiners' stocks decreased by 27,000 tons, beet processors' stocks decreased by 218,000 tons, mainland cane processors' stocks by 30,000 tons and importers of direct consumption sugar stocks about 27,000 tons.
3. Charges to 1967 quotas through September 30, 1967 were 8,051,476 short tons, raw value, leaving a balance of 2,748,524 tons to be supplied within the 10,800,000 ton total.
4. Regionally, January-August deliveries, 1967 as compared with 1966 were up in one of the 5 regions: Increases -- North Central 0.3 percent; Decreases -- West down 6.6 percent, New England down 2.7 percent, South down 1.2 percent, and Middle Atlantic down 0.3 percent.
5. August 1967 distribution of corn sweeteners by corn refiners - the equivalent of 172,000 short tons, raw value, up 39,000 tons from July 1967 and down 29,000 tons from August 1966. Corn sirup distribution, August 1967 - 118,000 tons, up 28,000 tons from July 1967 and down 28,000 tons from August 1966. Distribution of dextrose - August 1967 - 54,000 tons, up 11,000 tons from July 1967 and down 1,000 tons from August 1966.

Table 1. - Sugar supply and disposition by primary distributors, January-August 1967

(Short tons, raw value)

Item	Beet proc- essors	Importers	Main- land cane proc- essors	Refiners		Net total
	(1)	(2)	(3)	Raw (4)	Refined (5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1967	1,522,636	17,641	258,121	569,332 ^{2/}	230,704 ^{2/}	2,597,934
2. Production and movement						
a. Received as direct-consumption sugar	0	239,399	0	0	541	239,940
b. Produced from beets or cane	886,323	0	391,550	0	0)	756,519 ^{3/}
Less deliveries to refiners	0	0	521,354	0	0)	
c. Receipts of raws by refiners	0	0	0	4,818,975 ^{4/}	0)	-88,052 ^{5/}
Less raws melted	0	0	0	4,907,027	0)	
d. Refined from raws melted	0	0	0	0	4,859,189	4,859,189
e. Adjustments	-477	-10	-3,114	+206	-7,839	-11,234
f. Sub-total	885,846	239,389	-132,918	-87,846	4,851,891	5,756,362
3. Net total supply	2,408,482	257,030	125,203	481,486	5,082,095	8,354,296
DISPOSITION						
4. Distribution for						
a. Quota purposes	1,857,496	116,161	34,985	10,578	4,714,636	6,733,856
b. Export	0	113	0	0	43,186	43,299
c. Livestock feed & alcohol	174	101,348	0	0	47,274	148,796
d. Sub-total	1,857,670	217,622	34,985	10,578	4,805,096	6,925,951
5. Inventory August 31, 1967	550,812	39,408	90,218	470,908 ^{6/}	276,999 ^{6/}	1,428,345
6. Total distribution and inventory	2,408,482	257,030	125,203	481,486	5,082,095	8,354,296

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 127,723; Refined, 6,671; Total, 134,394.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 520,174 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Refiners' stocks include mainland cane sugar not charged to quota: Raws, 10,204; Refined, 0; Total, 10,204. Importers' stocks include 27,025 tons entered for quota exempt purposes.

Table 2.- Distribution of sugar by primary distributors, January-August 1967 and 1966

Item	1967	1966	Change 1966 to 1967
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	10,578	9,490	+1,088
Refiners' refined	4,805,096	4,736,892	+68,204
Sub-total	4,815,674	4,746,382	+69,292
Beet processors' refined	1,857,670	2,025,636	-167,966
Importers' direct consumption	217,622	117,110	+100,512
Mainland sugarcane processors'	34,985	40,195	-5,210
Total	6,925,951	6,929,323	-3,372
For: Export	43,299	40,173	+3,126
Livestock feed & alcohol	148,796	43,355	+105,441
Continental consumption 1/	6,733,856	6,845,795	-111,939
<u>Puerto Rico</u>	83,000 ^{2/}	82,513	+487
<u>Hawaii</u>	32,000 ^{2/}	31,604	+396

1/ Includes deliveries for United States Military forces at home and abroad. 2/ Estimated

Table 3.- Stocks of sugar held by primary distributors in the continental United States, August 31, 1967 and 1966

Item	1967	1966	Change 1966 to 1967
Short tons, raw value			
Refiners' raw	470,908	344,294	+126,614
Refiners' refined	276,999	292,510	-15,511
Sub-total 1/	747,907	636,804	+111,103
Beet processors' refined	550,812	572,108	-21,296
Importers' direct consumption	39,408	29,353	+10,055
Mainland sugarcane processors'	90,218	61,661	+28,557
Total	1,428,345	1,299,926	+128,419

1/ Included mainland cane sugar not charged to quota: 1967 - Raws, 10,204; Refined, 0; Total, 10,204; 1966 - Raws, 0; Refined, 0; Total, 0.

Table 4.- Distribution of sugar by primary distributors in the continental United States, September and January-September 1967 and 1966

and January-September 1967 and 1966				
Item	1967 1/		1966	
	September	Jan.-Sept.	September	Jan.-Sept.
	Short tons, raw value			
Refiners	685,217	5,500,891	694,610	5,440,992
Beet processors' refined	310,838	2,168,508	356,272	2,381,908
Importers' direct consumption	17,560 ^{2/}	235,182	18,301	135,411
Mainland sugarcane processors'	3,000 ^{2/}	37,985	3,462	43,657
Total	1,016,615	7,942,566	1,072,645	8,001,968
For: Export	n.a.	43,299	6,406	46,579
Livestock feed & alcohol	n.a.	148,796	8,335	51,690
Continental consumption 3/	1,016,615	7,750,471	1,057,904	7,903,699
1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U.S. military forces at home and abroad.				

1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U.S. military forces at home and abroad.

Table 5.- Stocks of sugar held by primary distributors in the continental United States, September 30, 1967 and September 30, 1966

Item	1967 1/	1966	Change 1966 to 1967
Short tons, raw value			
Refiners' raw	446,399	351,179	+95,220
Refiners' refined	274,793	251,073	+23,720
Sub-total	721,192	602,252	+118,940
Beet processors' refined	332,355	344,005	-11,650
Importers' direct consumption	12,231 ^{2/}	27,452	-15,221
Mainland sugarcane processors'	60,000 ^{2/}	33,436	+26,564
Total	1,125,778	1,007,145	+118,633

1/ Preliminary.

2/ Estimated.

Table 6- Mainland sugar: Production and quota charges January-August 1967 and 1966

Item	1967	1966	Change 1966 to 1967
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	387,794	386,893	+901
Domestic beet	885,846	883,197	+2,649
Total	1,273,640	1,270,090	+3,550
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	108,164	98,673	+9,491
For direct consumption	5,071	3,581	+1,490
Louisiana processor-refiners	57,893	54,224	+3,669
Florida sugarcane processors	508,588	447,916	+60,672
Sub-total	679,716	604,394	+75,322
Beet processors	1,857,496	2,025,592	-168,096
Total	2,537,212	2,629,986	-92,774

Table 7.- Receipts of quota-exempt and over-quota sugar included in Table 8.

Purpose	Refiners		Importers		Total	
	1967	1966	1967	1966	1967	1966
<u>Short tons, raw value</u>						
<u>For export</u>						
Brazil	24,120	17,297			24,120	17,297
Colombia	2,404	8,232			2,404	8,232
Dominican Republic	6,889	466			6,889	466
Haiti				52		52
Hawaii	676	675			676	675
Mexico	52				52	
Peru	438	3,289	113	129	551	3,418
Puerto Rico	375	334			375	334
South Africa	9,252				9,252	
Total	44,206	30,293	113	181	44,319	30,474
<u>For livestock feed</u>						
Brazil	7,054	134	10,141		17,195	134
Colombia	2,011	1,331			2,011	1,331
Dominican Republic	2,312	107			2,312	107
Peru		5,911		117		6,028
Poland			6,472		6,472	
South Africa	4,424		2,985		7,409	
Total	15,801	7,483	19,598	117	35,399	7,600
<u>For alcohol</u>						
Brazil	25,959		61,846		87,805	
Colombia	11,716	16,906	11,745		23,461	16,906
Dominican Republic	22,214		3,473		25,687	
Mexico			12,172		12,172	
Total	59,889	16,906	89,236		149,125	16,906
<u>Held pending availability of quota</u>						
Guatemala	2,175				2,175	
Venezuela	997				997	
Total	3,172				3,172	
<u>In Customs' custody</u>						
Brazil			2,577		2,577	
Colombia			11,772		11,772	
Dominican Republic			47		47	
Hong Kong			8	16	8	16
Mexico	11,369				11,369	
Total	11,369		14,404	16	25,773	16
GRAND TOTAL	134,437	54,682	123,351	314	257,788	54,996

Table 8.- Sugar receipts of refiners and importers by source of supply^{1/} January-August 1967 and 1966

Source of supply	Raw sugar		Direct consumption		Total	
	1967	1966	1967	1966	1967	1966
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	45,880	35,251			45,880	35,251
Belgium			10		10	
Brazil	415,516	283,288	74,565		490,081	283,288
British Honduras	9,681	5,962			9,681	5,962
British West Indies	114,797	108,338			114,797	108,338
China, Republic of	45,952	55,157			45,952	55,157
Colombia	57,321	56,648	23,526		80,847	56,648
Costa Rica	56,689	53,868			56,689	53,868
Denmark			10	10	10	10
Dominican Republic	460,912	377,461	3,520		464,432	377,461
Ecuador	45,531	50,692			45,531	50,692
El Salvador	30,843	27,521			30,843	27,521
France			10		10	
French West Indies	55,658	49,837			55,658	49,837
Guatemala	53,175	46,774			53,175	46,774
Haiti	23,304	19,743		52	23,304	19,795
Hong Kong				10		10
India	50,587	47,061			50,587	47,061
Ireland			5,349	5,320	5,349	5,320
Mexico	438,601	378,843	12,183	10	450,784	378,853
Netherlands			10	10	10	10
Nicaragua	38,154	11,179			38,154	11,179
Panama	25,755	10,999	3,820	1,900	29,575	12,899
Paraguay			10	10	10	10
Peru	248,977	268,350	113	245	249,090	268,595
Poland			6,472		6,472	
Philippines	803,908	895,510	9,288	7,370	813,196	902,880
South Africa	57,442	20,395	2,985		60,427	20,395
Sweden			10	8	10	8
Thailand		16,118				16,118
United Kingdom			10	10	10	10
Venezuela	25,852	22,366	2		25,854	22,366
Total	3,104,535	2,841,361	141,893	14,955	3,246,428	2,856,316
<u>Domestic</u>						
Hawaii	729,518	904,103	541 ^{2/}	267 ^{2/}	730,059	904,370
Puerto Rico	463,793	505,355	97,506	106,192	561,299	611,547
Virgin Islands	0	5,405	0	0	0	5,405
Sub-total	1,193,311	1,414,863	98,047	106,459	1,291,358	1,521,322
Total all offshore	4,297,846	4,256,224	239,940	121,414	4,537,786	4,377,638
Mainland cane area	520,174	452,785	0 ^{3/}	967 ^{3/}	520,174	453,752
Acquired for reprocessing and samples	955	1,830	0	0	955	1,830
Grand total	4,818,975	4,710,839	239,940	122,381	5,058,915	4,833,220

^{1/} Includes sugar as detailed in Table 7.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor - refiner.

Table 9.- Status of 1967 quotas and charges as of September 30, 1967

Source of supply	Quotas and prorations	Total charges to quotas 1/2/3/	Balances ^{2/}
Short tons, raw value			
Domestic beet sugar	3,215,667	2,158,000	1,057,667
Mainland cane sugar	1,169,333	710,000	459,333
Hawaii	1,252,543	956,807	295,736
Puerto Rico	725,000	632,658	92,342
Virgin Islands	0	0	0
Total domestic	6,362,543	4,457,465	1,905,078
Republic of the Philippines	1,126,020	942,947	183,073
Argentina	63,064	61,022	2,042
Australia	190,539	15,117	175,422
Bolivia	6,102	6,102	0
Brazil	512,651	463,113	49,538
British Honduras	13,378	12,405	973
British West Indies	183,641	136,313	47,328
China, Republic of	79,391	71,439	7,952
Colombia	54,250	53,713	537
Costa Rica	60,357	60,265	92
Dominican Republic	618,131	492,826	125,305
Ecuador	74,591	66,209	8,382
El Salvador	37,301	33,054	4,247
Fiji Islands	41,813	13,281	28,532
French West Indies	57,767	57,737	30
Guatemala	50,863	50,863	0
Haiti	28,480	28,480	0
Honduras	6,085	2,907	3,178
India	76,216	62,896	13,320
Ireland	5,351	5,341	10
Malagasy Republic	8,997	0	8,997
Mauritius	17,466	0	17,466
Mexico	524,181	510,673	13,508
Nicaragua	52,889	38,612	14,277
Panama	32,815	32,815	0
Peru	408,901	287,466	121,435
South Africa	56,103	44,937	11,166
Swaziland	6,881	245	6,636
Thailand	17,466	17,466	0
Venezuela	25,767	25,767	0
Total foreign	4,437,457	3,594,011	843,446
Grand total	10,800,000	8,051,476	2,748,524

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry.

2/ Direct-consumption charges and balances: Hawaii, 563 and 36,373; Panama, 3,817 and 0; Philippines, 14,649 and 45,271; Puerto Rico, 111,975 and 50,025; Ireland, 5,341 and 10.

3/ Includes raw sugar for direct consumption: Hawaii, 26.

Table 10.- Quota-exempt and over quota sugar authorized for entry as of September 30, 1967^{1/}

Country	Reexport	Feed	Alcohol	For refining under bond	Total
Short tons, raw value					
Bolivia				292	292
Brazil	24,170	21,643	92,336		138,149
Colombia	12,358	2,031	27,214		41,603
Dominican Republic	6,889	2,312	25,687		34,888
Guatemala				2,175	2,175
Mexico	52		12,172		12,224
Panama				326	326
Peru	728				728
Poland		6,483			6,483
South Africa	9,252	7,409			16,661
United Kingdom		1,999			1,999
Venezuela		3,935		997	4,932
Total	53,449	45,812	157,409	3,790	260,460

1/ In addition: (a) Under provisions of Sec. 212, 141 tons were entered as liquid sugar in small containers; 102 tons as the first ten tons; (b) Raw sugar was brought in for refining and return to: Hawaii, 676 tons; Puerto Rico, 375 tons; (c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong, 8; Brazil, 345; Colombia, 10,468; Dominican Republic, 176; Mexico, 11,422; United Kingdom, 535.

Table 11. - Primary distribution of sugar, continental United States, by States, August 1967

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	103,113		6,504	200	109,817
Maine	63,528		800		64,328
Massachusetts	435,943	4,747	18,303	500	459,493
New Hampshire	36,828				36,828
Rhode Island	38,659		500		39,159
Vermont	22,907				22,907
Sub-total	700,978	4,747	26,107	700	732,532
<u>Mid-Atlantic</u>					
New Jersey	884,460		83,528	300	968,288
New York	1,351,988	38,683	83,315		1,473,986
Pennsylvania	1,093,760	8,045	58,650		1,160,455
Sub-total	3,330,208	46,728	225,493	300	3,602,729
<u>North Central</u>					
Illinois	798,953	1,310,160		500	2,109,613
Indiana	403,304	117,382			520,686
Iowa	56,771	190,701			247,472
Kansas	55,931	112,187		500	168,618
Michigan	337,500	335,836			673,336
Minnesota	50,947	222,556			273,503
Missouri	330,939	172,337		1,500	504,776
Nebraska	25,626	132,109		1,000	158,735
North Dakota	300	32,486			32,786
Ohio	757,974	195,145	400		953,519
South Dakota	1,339	34,120			35,459
Wisconsin	129,458	284,125			413,583
Sub-total	2,949,042	3,139,144	400	3,500	6,092,086
<u>Southern</u>					
Alabama	298,238				298,238
Arkansas	116,117	10,104			126,221
Delaware	146,269		1,660		147,929
District of Columbia	33,836		3,250		37,086
Florida	265,508		12,798	47,352	325,658
Georgia	582,700			1,500	584,200
Kentucky	231,443	1,400			232,843
Louisiana	404,775			2	404,777
Maryland	392,106		27,044		419,150
Mississippi	196,530				196,530
North Carolina	401,695		2,930	400	405,025
Oklahoma	133,411	47,076			180,487
South Carolina	169,367				169,367
Tennessee	403,033				403,033
Texas	698,798	209,895		100	908,793
Virginia	317,066		9,260		326,326
West Virginia	72,471	1,999	2,350		76,820
Sub-total	4,863,363	270,474	59,292	49,354	5,242,483
<u>Western</u>					
Alaska	2,085	3,010			5,095
Arizona	27,766	29,272			57,038
California	1,088,498	1,484,349	16,800		2,589,647
Colorado	16,192	120,751			136,943
Idaho	4,842	49,422			54,264
Montana	4,878	34,693			39,571
Nevada	9,775	4,106			13,881
New Mexico	6,093	15,917			22,010
Oregon	49,868	150,038			199,906
Utah	11,272	95,203			106,475
Washington	45,716	228,236	11,200		285,152
Wyoming	1,514	8,352			9,866
Sub-total	1,268,499	2,223,349	28,000		3,519,848
<u>Grand total</u>	<u>13,112,090</u>	<u>5,684,442</u>	<u>339,292</u>	<u>53,854</u>	<u>19,189,678</u>

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-August 1967

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	837,903		27,466	500	865,869
Maine	367,741	1,200	9,200		378,141
Massachusetts	3,192,739	31,190	127,789	2,000	3,353,718
New Hampshire	250,902		5		250,907
Rhode Island	284,812	2,035	8,017		294,864
Vermont	141,477				141,477
Sub-total	5,075,574	34,425	172,477	2,500	5,284,976
<u>Mid-Atlantic</u>					
New Jersey	5,792,791	3,764	578,371	1,100	6,376,026
New York	9,782,027	330,098	581,175		10,693,300
Pennsylvania	7,859,001	186,152	368,914		8,414,067
Sub-total	23,433,819	520,014	1,528,460	1,100	25,483,393
<u>North Central</u>					
Illinois	6,199,409	8,183,744		38,970	14,352,123
Indiana	2,817,761	714,909			3,532,670
Iowa	524,871	1,078,634			1,603,505
Kansas	313,937	708,569		1,900	1,024,406
Michigan	2,194,187	2,467,174			4,661,361
Minnesota	284,627	1,537,789		4,000	1,826,416
Missouri	2,208,403	1,103,803		5,750	3,317,956
Nebraska	174,305	918,387		3,000	1,095,692
North Dakota	1,868	223,135			225,003
Ohio	5,123,622	1,191,955	1,201		6,316,778
South Dakota	15,069	246,331			261,400
Wisconsin	840,599	1,724,748			2,565,347
Sub-total	20,698,658	20,029,178	1,201	53,620	40,782,657
<u>Southern</u>					
Alabama	1,857,236			3,000	1,860,236
Arkansas	804,985	50,181		8	855,174
Delaware	1,197,871		10,999		1,208,870
District of Columbia	242,222		16,150		258,372
Florida	2,328,506		17,598	548,745	2,894,849
Georgia	4,069,792			10,562	4,080,354
Kentucky	1,561,192	35,400			1,596,592
Louisiana	2,613,965			28,911	2,642,876
Maryland	2,848,559	2,400	157,122		3,008,081
Mississippi	1,060,059			2,622	1,062,681
North Carolina	2,720,608		16,938	1,600	2,739,146
Oklahoma	820,853	299,363			1,120,216
South Carolina	1,134,006		400		1,134,406
Tennessee	2,616,322			1,300	2,617,622
Texas	4,883,258	1,368,591		1,776	6,253,625
Virginia	1,932,007		70,927		2,002,934
West Virginia	508,752	13,598	3,430		525,780
Sub-total	33,200,193	1,769,533	293,564	598,524	35,861,814
<u>Western</u>					
Alaska	15,855	19,726			35,581
Arizona	229,280	245,120			474,400
California	5,193,759	7,802,221	140,000	1,000	13,136,980
Colorado	87,953	837,847			925,800
Idaho	34,150	201,226			235,376
Montana	33,056	202,408			235,464
Nevada	53,830	34,427			88,257
New Mexico	39,451	130,497			169,948
Oregon	375,621	1,110,936			1,486,557
Utah	62,452	451,907		200	514,559
Washington	465,789	1,286,564	33,600		1,785,953
Wyoming	3,722	49,137			52,859
Sub-total	6,594,918	12,372,016	173,600	1,200	19,141,734
Grand total	89,003,162	34,725,166	2,169,302	656,944	126,554,574

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13.- Primary distribution of sugar, continental United States, by states, January-August 1967 and 1966

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1967	1966	1967	1966	1967	1966
Thousands of hundredweights ^{2/}						
New England						
Connecticut	838	874		1	866	885
Maine	368	382	1		378	387
Massachusetts	3,193	3,283	31	23	3,354	3,431
New Hampshire	251	255			251	256
Rhode Island	285	296	2	3	295	306
Vermont	141	166			141	166
Sub-total	5,076	5,256	34	27	5,285	5,431
Mid-Atlantic						
New Jersey	5,793	5,634	4	17	6,376	6,139
New York	9,782	9,857	330	253	10,693	10,765
Pennsylvania	7,859	8,112	186	226	8,414	8,667
Sub-total	23,434	23,603	520	496	25,483	25,571
North Central						
Illinois	6,199	5,467	8,114	8,779	14,352	14,274
Indiana	2,818	2,471	715	1,192	3,533	3,663
Iowa	525	449	1,079	1,146	1,604	1,595
Kansas	314	314	708	653	1,024	968
Michigan	2,194	2,261	2,467	2,276	4,661	4,538
Minnesota	285	320	1,538	1,578	1,827	1,902
Missouri	2,208	1,929	1,104	1,411	3,318	3,346
Nebraska	174	137	918	963	1,096	1,102
North Dakota	2	2	223	234	225	236
Ohio	5,124	4,882	1,192	1,214	6,317	6,097
South Dakota	15	17	246	265	261	282
Wisconsin	840	894	1,725	1,781	2,565	2,676
Sub-total	20,698	19,143	20,029	21,492	40,783	40,679
Southern						
Alabama	1,857	1,840			1,860	1,842
Arkansas	805	761	50	92	855	853
Delaware	1,198	1,231			1,209	1,234
District of Columbia	242	216			258	233
Florida	2,328	2,197			2,895	2,873
Georgia	4,070	4,192			4,080	4,204
Kentucky	1,561	1,520	36	41	1,597	1,561
Louisiana	2,614	2,742			2,643	2,756
Maryland	2,849	3,024	2	1	3,008	3,220
Mississippi	1,060	1,008			1,063	1,010
North Carolina	2,721	2,791			2,739	2,805
Oklahoma	821	766	299	295	1,120	1,061
South Carolina	1,134	1,203		1	1,134	1,204
Tennessee	2,616	2,579			2,618	2,580
Texas	4,883	4,890	1,369	1,471	6,254	6,363
Virginia	1,932	1,909		*	2,003	1,965
West Virginia	509	514	14	16	526	531
Sub-total	33,200	33,383	1,770	1,917	35,862	36,295
Western						
Alaska	16	24	20	22	36	46
Arizona	229	249	245	224	474	473
California	5,194	5,037	7,802	9,408	13,137	14,524
Colorado	88	62	838	883	926	945
Idaho	34	36	201	212	235	248
Montana	33	17	202	226	235	243
Nevada	54	47	34	33	88	80
New Mexico	39	61	131	133	170	194
Oregon	376	415	1,111	1,062	1,487	1,477
Utah	62	67	452	462	515	529
Washington	466	471	1,287	1,217	1,786	1,688
Wyoming	4	2	49	53	53	55
Sub-total	6,595	6,488	12,372	13,935	19,142	20,502
Grand total	89,003	87,873	34,725	37,867	126,555	128,478

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14.- Sugar prices

Year and month	Raw cane sugar-spot price			Refined beet sugar - quoted		
	Domestic			wholesale (gross) 4/		
	sugar at N.Y. duty paid 1/	"World" sugar 2/	Quota premium and 3/ discount	Eastern	Chicago-West	Pacific Coast
Cents per pound						
1961-65 Monthly average	6.92	4.48	+1.52	9.31	9.28	9.54
1965 Monthly average	6.75	2.12	+3.68	9.15	9.15	9.24
1966 Monthly average	6.99	1.86	+4.18	9.44	9.44	9.55
<u>1966</u>						
October	7.15	1.59	+4.60	9.65	9.65	9.80
November	7.12	1.47	+4.69	9.80	9.80	9.95
December	7.14	1.41	+4.77	9.80	9.80	9.95
<u>1967</u>						
January	7.13	1.35	+4.82	9.65	9.65	9.95
February	7.21	1.71	+4.54	9.65	9.65	9.95
March	7.18	1.61	+4.61	9.65	9.65	9.95
April	7.22	2.10	+4.16	9.65	9.65	9.95
May	7.25	2.59	+3.70	9.65	9.65	9.95
June	7.32	2.52	+3.84	9.65	9.65	10.09
July	7.30	1.90	+4.44	9.75	9.75	10.25
August	7.33	1.68	+4.69	9.75	9.75	10.25
September	7.34	1.80	+4.58	9.75	9.75	10.25
Last 12-month average	7.22	1.81	+4.45	9.70	9.70	10.02
Year and month	Refined cane sugar - quoted wholesale (gross) 4/					Retail
						U.S.
	North	South	Gulf	Chicago-West	Pacific Coast	average
Cents per pound						
1961-65 Monthly average	10.37	9.86	9.76	9.55	9.54	12.33
1965 Monthly average	10.22	9.53	9.44	9.35	9.24	11.80
1966 Monthly average	10.36	9.89	9.87	9.64	9.55	12.04
<u>1966</u>						
October	10.45	10.05	10.05	9.85	9.80	12.16
November	10.45	10.05	10.05	10.00	9.95	12.16
December	10.55	10.11	10.11	10.00	9.95	12.22
<u>1967</u>						
January	10.60	10.20	10.20	9.85	9.95	12.22
February	10.60	10.20	10.20	9.85	9.95	12.24
March	10.60	10.20	10.20	9.85	9.95	12.24
April	10.60	10.20	10.20	9.85	9.95	12.24
May	10.60	10.20	10.20	9.85	9.95	12.18
June	10.60	10.25	10.20	9.85	10.09	12.22 5/
July	10.60	10.35	10.20	9.95	10.25	12.14 5/
August	10.60	10.35	10.20	9.75	10.25	12.12
September	10.60	10.35	10.20	9.75	10.25	
Last 12-month average	10.57	10.21	10.17	9.87	10.02	

1/ Spot prices are for bulk sugar under Contract No. 10 which, beginning November 21, 1966, replaces Contract No. 7. The terms of these contracts are duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are those under under No. 8 Contract which is for bagged sugar f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ The No. 10 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports 81, January 1959, pages 5 to 9.

5/ Revised.

Table 15.-Wholesale prices of sugar, corn sirup and dextrose

Period	Refined sugar wholesale	Dextrose New York 2/	Corn sirup New York 3/	Dextrose relative to refined sugar	Corn sirup relative to refined sugar
	North- east 1/	Quoted : Dry : basis :	Quoted : Dry : basis :	Quoted : Dry : basis :	Quoted : Dry : basis :
Cents per pound					
1952	8.62	7.29	7.92	7.37	9.18
1953	8.72	7.35	7.99	7.32	9.12
1954	8.72	7.32	7.96	7.32	9.12
1955	8.59	7.22	7.85	7.25	9.03
1956	8.77	7.28	7.91	7.15	8.90
Average					
1952-56	8.68	7.29	7.93	7.28	9.07
1957	9.15	7.65	8.32	7.36	9.17
1958	9.27	7.66	8.33	7.37	9.18
1959	9.33	7.48	8.13	7.31	9.10
1960	9.43	7.48	8.13	7.32	9.12
1961	9.40	7.45	8.10	7.23	9.00
Average					
1957-61	9.32	7.54	8.20	7.32	9.11
1962	9.60	7.40	8.04	7.01	8.73
1963	11.94	8.37	9.10	7.38	9.19
1964	10.68	8.14	8.85	6.71	8.36
1965	10.22	8.00	8.70	6.64	8.27
1966	10.36	8.16	8.87	6.70	8.34
Average 1962-66	10.56	8.01	8.71	6.89	8.58
1966					
October	10.45	8.18	8.89	6.70	8.34
November	10.45	8.18	8.89	6.70	8.34
December	10.55	8.29	9.01	6.70	8.34
1967					
January	10.60	8.37	9.10	7.00	8.72
February	10.60	8.37	9.10	6.95	8.66
March	10.60	8.37	9.10	6.70	8.34
April	10.60	8.37	9.10	6.70	8.34
May	10.60	8.37	9.10	6.70	8.34
June	10.60	8.37	9.10	6.70	8.34
July	10.60	8.37	9.10	6.70	8.34
August	10.60	8.37	9.10	6.70	8.34
September	10.60	8.37	9.10	6.70	8.34
Last 12-month average					
through September	10.57	8.33	9.06	6.75	8.40

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount.

2/ Hydrate, commercial bags less than carlets, ex whse., N.Y. 100 lbs. Beginning April 1964 price is for 600 bag carlead f.o.b. N.Y.

3/ In drums, price in carload lots, except from February 1962 to April 1964 for less than carlead lots. Beginning April 1964, price is for tank cars f.o.b. New York, per cwt. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

Table 16.-Refined sugar production and month end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States

Year and month	Production		Month-end stocks 1/		Distribution 2/		Total sirup and dextrose
	Cane	Beet	Cane	Beet	Corn sirup	Dextrose	
	sugar refiners	processors	sugar refiners	processors			
1,000 short tons, raw value							
1961-65 average	566	232	282	1,014	94	39	133
1965 monthly average	568	254	252	1,361	106	42	148
1966 monthly average	593	236	275	1,202	110	44	154
<u>1966</u>							
October	567	573	259	733	108	44	152
November	539	658	267	1,196	97	41	138
December	546	591	230	1,523	106	40	146
<u>1967</u>							
January	542	386	258	1,761	103	37	140
February	500	78	260	1,669	81	39	120
March	630	34	273	1,476	107	46	153
April	615	13	311	1,294	100	42	142
May	629	144	309	1,225	141	47	188
June	659	124	261	1,042	132	47	179
July	562	46	256	794	90 ^{3/}	43	133 ^{3/}
August	722 ^{3/}	61 ^{3/}	277 ^{3/}	551	118	54	172
September ^{4/}	675	92	272	332			
Last 12-month average	599	233	269	1,133			

^{1/} Includes over-quota and quota exempt.^{2/} Shipments by corn refiners (members of the Corn Refiners Association, Inc. formerly the Corn Industries Research Foundation, Inc.) converted to a short ton, raw value, basis in PPA, ASCS, USDA.^{3/} Revised.^{4/} Preliminary.





UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
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POSTAGE AND FEES PAID
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OFFICIAL BUSINESS